The Director of Central Intelligence

Washington, D. C. 20505

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29 March 1982

MEMORANDUM FOR: √The President, Cy # 2 The Vice President Secretary of State Secretary of Treasury 5 Secretary of Defense 6 Secretary of Commerce Cy 7 Counsellor to the President Cy 8 United States Trade Representative Cy 9 Chief of Staff to the President Cy 10 Deputy Chief of Staff to the President Cy 11 Assistant to the President for National Security Affairs Cy 12 Deputy Secretary of Defense Cy 13 Under Secretary of Defense for Policy Cy 14 Under Secretary of Commerce for International Trade Cy 15 Assistant Secretary of State for Economic Affairs Cv 16 Assistant Secretary of Treasury for

SUBJECT:

National Strategies and the Global Economy

International Affairs Cy 419

This is a pioneering attempt to assess how policies and developments in the global economy are likely to impact the security and economic interests of the U.S. From this I plan to develop an annual assessment of economic forces as a counterpart of the annual estimate of strategic forces.

The most striking thing to come through is how we are losing ground in high technological areas and how this can impair our economic and security interests. That is thumbnailed in the Key Judgments, pages vii-ix. We also undertake to appraise the national economic strategies which the major OECD countries, the Soviet Union, the Newly Industrializing Countries, the oil exporting countries and the Third World countries use in seeking to improve their participation in the global economy.

w/A+, Approved For Release 2007/11/28 : CIA-RDP88B00443R001103940012-4

William J. Casey

Attachment: NI 82-10001

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